



Enclosure 3

## Bangkok Union Insurance Public Company Limited

### Notice of Allocation for Newly Issued Ordinary Shares Subscription Manual of Subscription Procedures and Payment for Newly Issued Ordinary Shares

Subscription and Payment Period for the Newly Issued Ordinary Shares

From May 19, 2025 to May 23, 2025

(Total of 5 business days)



**Subscription manual to subscribe newly issued ordinary shares of  
Bangkok Union Insurance Public Company Limited (the “Company”)  
to the existing shareholders of the Company in proportion to their respective shareholdings  
(Rights Offering)**

**1. Subscription period and payment date for the newly issued ordinary shares**

From 9.00 – 16.00 hours of May 19, 2025 to May 23, 2025 (5 business days in total)

**2. Subscription location**

The Company has appointed Land and Houses Securities Public Company Limited (“LH Securities”) as the subscription agent for Rights Offering of the newly issued ordinary shares (“RO Agent”). The eligible existing shareholders shall proceed with the Rights Offering subscription of newly issued ordinary shares at the headquarters of RO Agent, during the period from May 19, 2025 to May 23, 2025 from 9.00 – 16.00 hours (5 business days in total) at the following location:

**Name:** Land and Houses Securities Public Company Limited

**Address:** 11 Q House Sathorn Building, M Floor, South Sathorn Road, Thungmahamek Sub-district, Sathorn District, Bangkok 10120

**Telephone:** Ms. Pawinrat Suwanratchatamane Tel. 0-2055-5100 ext. 5108 or  
Mr. Wattana Thounmaliwan Tel. 0-2055-5100 ext. 5107

**Fax:** 0-2286-2681 or 0-2286-2682

**Online Service:** 0-2055-5100 ext. 1

**Email:** Operationgroup@lhsec.co.th

**Subscription of these newly issued ordinary shares through postal mail or at any branch of commercial banks is strictly refrained.**

For shareholders, who are in other provinces, please contact your securities companies that you have a securities trading account. These securities companies will collect your subscription documents and submit to RO Agent accordingly.

In addition, the subscriber can proceed the Rights Offering subscription by using the Electronic Rights Offering channel via <https://ero.lhsec.co.th> or <https://www.lhsec.co.th> as mentioned in Clause 3 “subscription procedures and Payment of newly issued ordinary shares”.



The subscriber can subscribe the newly issued ordinary shares from 9.00 – 16.00 hours of May19, 2025 to June May 23, 2025 (5 business days in total), by the procedures as follow:

Subscriber who already made a payment must submit payment evidence along with all Rights Offering subscription documents at the headquarters of RO Agent at Land and Houses Securities Public Company Limited. Subscription documents must not be submitted at any branches of LHBANK

- \* For Thai individual only

Subscriber can proceed the Rights Offering subscription by using the Electronic Rights Offering (“E-RO”) channel via <https://ero.lhsec.co.th> or <https://www.lhsec.co.th> (“E-RO Subscription”) by following the instructions below:

2.1 The subscriber can check their entitlement via <https://ero.lhsec.co.th> or <https://www.lhsec.co.th> by filling in ID number/ Passport number/ Juristic number.

\*บริษัทจะทำการตรวจสอบเพื่อเป็นต้นการชำระเงินทด18.00น.ของทวันทำการ หากทวันทำการชำระเงิน โปรดตรวจสอบผลการชำระเงินในวันทำการถัดไป

2.2. The screen will show shareholder registration number and number of entitlement shares and then click “Subscribed”.

## ตรวจสอบสิทธิการจองซื้อ เพื่อตรวจสอบสิทธิของท่าน กรุณากรอกข้อมูล

หมายเลขบัตรประชาชน/ เลขที่หนังสือเดินทาง/ เลขทะเบียนนิติบุคคล

0123456789



ค้นหา

เลขทะเบียนผู้ถือหุ้น <b>0851001663</b>	
จำนวนหุ้นได้สิทธิ จองเกิน สถานะการจอง	19,500,000 หุ้น ได้ ยังไม่ดำเนินการ
<div style="border: 2px solid red; display: inline-block; background-color: yellow; padding: 5px 20px;">จองซื้อ</div>	

2.3. Fill in the information in the following tabs.

- 2.3.1 Quantity of shares subscription/ Allocation procedures/ Refund procedures/ Mobile phone number
- 2.3.2 Please attached a copy of front page of bank account.

**1** กรอกข้อมูลจองสิทธิ์

**2** ชำระเงิน

**3** ยืนยันการจอง

<p>เลขทะเบียนผู้ถือหุ้น</p> <p>ชื่อ-สกุล</p> <p>ชื่อหุ้น</p> <p>จำนวนหุ้นที่ได้รับสิทธิ์</p> <p>ราคาเสนอขายต่อหุ้น</p> <p><div style="border: 2px solid red; padding: 2px;">จำนวนหุ้นที่ต้องการจอง</div></p> <p>จำนวนเงินที่ต้องชำระ</p> <p><div style="border: 2px solid red; padding: 2px;">รายละเอียดการจัดสรร</div></p> <p><div style="border: 2px solid red; padding: 2px;">กรณีไม่ได้รับการจัดสรรหุ้น ขอให้ออเงินคืนเข้าบัญชี</div></p> <p><div style="border: 2px solid red; padding: 2px;">เบอร์โทรศัพท์ติดต่อผู้ถือหุ้น</div></p>	<p>0851001663</p> <p>นาง สมมติ จรุงจริง</p> <div style="display: flex; justify-content: space-between;"> <div style="width: 60%;"> <p>195</p> <p>1.00</p> <p></p> <p></p> </div> <div style="width: 35%;"> <p>หุ้น</p> <p>บาท</p> <p>หุ้น</p> <p>บาท</p> </div> </div> <p><input checked="" type="radio"/> ผাগหุ้นที่ได้รับการจัดสรรไว้ที่หมายเลขสมาชิก</p> <p style="margin-left: 20px;"> <input type="text" value="บวหลวง"/>          เลขที่บัญชีซื้อขาย       </p> <p><input type="radio"/> ผাগหุ้นที่ได้รับการจัดสรรไว้ที่บัญชีผู้ออกหลักทรัพย์ (เลขที่600)</p> <p><input type="radio"/> ออกใบหุ้นสามัญตามจำนวนที่ได้รับจัดสรรไว้ในชื่อข้าพเจ้า</p> <p><input checked="" type="radio"/> ผাগเงินเข้าบัญชีธนาคาร</p> <p style="margin-left: 20px;">         ธนาคารแห่งประเทศไทย          เลขที่บัญชีธนาคาร       </p> <p style="margin-left: 20px;"><input type="text"/></p> <p style="color: red; font-size: small;">*ชื่อเจ้าของบัญชีจะต้องเป็นชื่อเดียวกันกับผู้ถือหุ้นที่ได้รับสิทธิ์ตามเลขทะเบียนผู้ถือหุ้นเท่านั้น</p> <div style="border: 2px solid red; padding: 5px; margin-top: 5px;"> <p>หน้าสมุดบัญชี</p> <p>Choose file <span style="float: right;">Browse</span></p> <p style="font-size: x-small;">ท่านสามารถ Upload ประเภทไฟล์ jpg, png, jpeg, gif, pdf, doc, docx เท่านั้น และไฟล์ต้องมีขนาดไม่เกิน 3 KB</p> </div> <p><input type="text"/></p> <p style="text-align: center; background-color: #0070c0; color: white; padding: 5px; width: fit-content; margin: 0 auto;">ถัดไป</p>
--	---

2.3.3 The subscriber can scan QR code as shown in the screen for subscription payment via Mobile Banking or “select” bill payment method to print the Bill Payment form and make a payment at any branch of LHBANK.

2.3.4 Please attached the payment slip.

1

กรอกข้อมูลจองสิทธิ์

2

ชำระเงิน

3

ยืนยันการจอง

วิธีการชำระเงิน

QR Code

Ref1 0123456789

Ref2 0851001663

Amount 200.00



บันทึกรูปเพื่อชำระเงิน

หลักฐานการชำระเงิน

Choose file

Browse

ท่านสามารถ Upload ประเภทไฟล์ jpg.png.jpeg.gif.pdf.doc.docx เท่านั้น และไฟล์ต้องมีขนาดไม่เกิน 3 KB

ย้อนกลับ

ถัดไป

หมายเหตุ

Mobile Banking รองรับ: ธนาคารแลนด์ แอนด์ เฮาส์ จำกัด(มหาชน), ธนาคารกสิกรไทย จำกัด(มหาชน), ธนาคารกรุงไทย จำกัด(มหาชน), ธนาคารกรุงศรีอยุธยา จำกัด(มหาชน), ธนาคารไทยพาณิชย์ จำกัด(มหาชน), ธนาคารธนชาต จำกัด(มหาชน), ธนาคารยูโอบี จำกัด, ธนาคารทหารไทย จำกัด(มหาชน), ธนาคารซีไอเอ็มบีไทย จำกัด(มหาชน)

เดบิตอร์ธนาคาร รองรับ: ธนาคารแลนด์ แอนด์ เฮาส์ จำกัด(มหาชน)

2.4 Check all information and confirm the subscribed transaction. The transaction will be completed after the subscriber confirms the transaction and LH Securities confirms the payment.

1

กรอกข้อมูลจองสิทธิ์

2

ชำระเงิน

3

ยืนยันการจอง

เลขทะเบียนผู้ถือหุ้น

0851001663

ชื่อ-สกุล

นาง สมมติ จรุงจิริง

ชื่อหุ้น

จำนวนหุ้นที่ได้รับสิทธิ์

195

หุ้น

ราคาเสนอขายต่อหุ้น

1.00

บาท

จำนวนหุ้นที่ต้องการจอง

200

หุ้น

จำนวนเงินที่ต้องชำระ

200.00

บาท

รายละเอียดการจัดสรร

ฝากใบหุ้นที่ได้รับการจัดสรรไว้ที่หมายเลขสมาชิก 001 - บัวหลวง

เลขที่บัญชีธนาคาร 123456

กรณีไม่ได้รับการจัดสรรหุ้น

ฝากเงินเข้าบัญชีธนาคาร 001 - ธนาคารแห่งประเทศไทย

เลขที่บัญชีธนาคาร 12345678911

เบอร์โทรศัพท์ติดต่อผู้ถือหุ้น

123456

สถานะการจองซื้อ

ยังไม่ได้ยืนยันการจอง

☐
 ข้าพเจ้าขอรับรองว่าข้าพเจ้าในฐานะผู้ถือหุ้นเดิมและได้รับการจัดสรรซื้อหุ้นสามัญออกใหม่ เป็นผู้รับประโยชน์แท้จริง

\*รายการจะสมบูรณ์ เมื่อท่านยืนยันรายการและบริษัทตรวจสอบผลการชำระเงินครบถ้วนสมบูรณ์

ย้อนกลับ

ยืนยัน


2.5 Save and/or print the subscription evidence.

- 2.6 In the case that the subscriber purpose to attach the payment slip after the subscription has been made. Subscriber can proceed via <https://ero.lhsec.co.th> or <https://www.lhsec.co.th> and click “check entitlement” and then click “attached payment slip” according to the registration number.

**ตรวจสอบสิทธิการจองซื้อ**  
เพื่อตรวจสอบสิทธิของท่าน กรุณากรอกข้อมูล

หมายเลขบัตรประชาชน/ เลขที่หนังสือเดินทาง/ เลขทะเบียนนิติบุคคล

0123456789


 ดำเนินไปโปรแกรมอัตโนมัติ


ค้นหา

เลขทะเบียนผู้ถือหุ้น	
0851001663	
จำนวนหุ้นได้สิทธิจองเกิน	19,500,000 หุ้น
สถานะการจอง	ยังไม่ชำระเงิน
<b>จองซื้อ</b>	

เลขทะเบียนผู้ถือหุ้น	
0851001664	
จำนวนหุ้นได้สิทธิจองเกิน	50,000 หุ้น
สถานะการจอง	ยังไม่ชำระเงิน
<b>แนบหลักฐานชำระเงิน</b>	

- 2.6.1 Please upload the payments slip and click “record/บันทึก”

\*the process will be completed after LH Securities confirms the payment then the subscription status will change to “payment confirmation”;

เลขทะเบียนผู้ถือหุ้น	0851001663
ชื่อ-สกุล	สมมติ จรุงจริง
ชื่อหุ้น	
จำนวนหุ้นที่ได้รับสิทธิ	195 หุ้น
ราคาเสนอขายต่อหุ้น	1.00 บาท
จำนวนหุ้นที่ต้องการจอง	195 หุ้น
จำนวนเงินที่ต้องชำระ	195 บาท
รายละเอียดการจัดสรร	ฝากในหุ้นที่ได้รับการจัดสรรไว้ที่หมายเลขสมาชิก 001 - บัวหลวง เลขที่บัญชีธนาคาร 005144-1
กรณีไม่ได้รับการจัดสรรหุ้น ขอให้โอนเงินคืนเข้าบัญชี	ฝากเงินเข้าบัญชีธนาคาร 123456 - ธนาคารแห่งประเทศไทย เลขที่บัญชีธนาคาร 123456
เบอร์โทรศัพท์ติดต่อผู้ถือหุ้น	0625949879
สถานะการจองซื้อ	รอยืนยันผลการชำระเงิน
วิธีการชำระเงิน	<div>QR Code</div> <div>           Ref1 0123456789            Ref2 0851001663            Amount 195         </div> <div>  <div>บันทึกการชำระเงิน</div> </div>
หลักฐานการชำระเงิน	<div> <div>Choose file</div> <div>Browse</div> </div> <div>           *ข้อควรระวัง: กรุณาแนบหลักฐานการชำระเงินที่ถูกต้องและชัดเจน            ท่านสามารถ Upload ประเภทไฟล์ jpg, png, jpeg, pdf, doc, docx เท่านั้น และไฟล์ต้องมีขนาดไม่เกิน 3 KB         </div> <div> <div>ย้อนกลับ</div> <div>บันทึก</div> </div>

- 2.7 Check the subscription result through <https://ero.lhsec.co.th> or <http://www.lhsec.co.th> then click “subscription result” from May 26, 2025 onward.

**การจองซื้อหุ้นสามัญเพิ่มทุนออนไลน์ บริษัท บงกชประกันภัย จำกัด (มหาชน)**

**การจองซื้อหุ้นสามัญเพิ่มทุนออนไลน์**

ชื่อบริษัท :	บริษัท บงกชประกันภัย จำกัด (มหาชน)
ชื่อย่อ :	BUI
รายละเอียดการจอง :	
ระยะเวลาการจองซื้อ :	วันที่ 19 พฤษภาคม 2568 ถึงวันที่ 23 พฤษภาคม 2568

[ตรวจสอบสิทธิ์/จองซื้อ](#)
[ตรวจสอบผลการจองซื้อ](#)

**Remarks:**

1. In the case that the subscriber purposes to oversubscribe for the newly issued ordinary shares

Subscriber must fully subscribe the newly issued ordinary shares according to his/her right in order to oversubscribe the newly issued ordinary shares. The subscriber must subscribe and make a single payment of subscription right and over subscription portion in full amount.

The subscriber must completely and clearly fill in the subscription details in the “Subscription Form” (Enclosure 4) or on website via E-RO system.

In the case where there are shares remaining after allocation from subscription right. The shareholders, who express their intention to oversubscribe the shares exceeding their subscription rights, are entitled to be allocated such oversubscription in the next round (Please see Clause 5 “Terms and Conditions of Subscription”). The Company or LH Securities reserves the right to allocate the oversubscribed shares to the shareholders who comply with this subscription procedure only.

2. In the case that subscriber receives more than 1 registration no. specified in the certificate for the subscription rights of the newly issued ordinary shares.

In the case that subscriber submits Subscription Form

The subscriber must prepare subscription documents according to the number of registration no. specified in the certificate for the subscription rights of the newly issued ordinary shares, (1 set of subscription documents per 1 registration no.)

In the case that subscriber subscribes via E-RO

The subscriber must do the subscription transactions according to the number of registration no. specified in the certificate for the subscription rights of the newly issued ordinary shares, ( 1 set of subscription via E-RO per 1 registration no.)

### 3.2 Payment procedures

The subscriber can make a payment from 9.00 – 16.00 hours (or working hours of each branch of Land and Houses Bank Public Company Limited (“LHBANK”)) of May 19, 2025 to May 23, 2025 (5 business days in total), by the procedures as follows:

1. Payment via Bill Payment system of LHBANK by using the Bill Payment Form in this package (Enclosure 5).

Acc. Name “Land and Houses Securities PCL for Subscription”

Comp Code 2047

The subscriber must completely and clearly fill in the subscription details as

- Fill in the 13-digit ID number or passport number in Ref.1.
- Fill in the 10-digit Registration No. in Ref.2 (Registration No. as stated in the Certificate for the subscription rights of the newly issued ordinary shares issued by Thailand Securities Depository Co., Ltd. (“TSD”).
- Transfer the full amount of subscription at any branches of LHBANK.
- Make once payment per one registration number (one subscription form) for both subscriptions according to rights or less than or excess than rights.
- Period for payment via Bill Payment system of LHBANK is during 19 – 23 May 2025 from 9.00 am – 16.00 pm (5 business days in total).
- Make payments at LHBANK counter only.
- Save payment evidence for further subscription process.
- Payer who makes payment at the counter of LHBANK and the subscriber must be the same person. If not, LH Securities hereby reserve the right to deny your subscription and will proceed to return the subscription payment through the method as mentioned in the Information Memorandum of Notice.

## 2. Payment by cheque, draft or cashier's cheque via Bill Payment system of LHBANK

Cheque, draft or cashier's cheque must specify the date of either May 19 or 20 or 21 or 22, 2025 only and shall make payment at any branch of LHBANK before clearing time of the banks on May 22, 2025.

Payee Name "Land and Houses Securities PCL for Subscription"

Comp Code 2047

The cheque, draft or cashier's cheque must be able to be collected by the Clearing House located in the same area within the next business day. **In the case that the subscriber makes payment after clearing time of the banks on May 22, 2025, the subscriber must make payment by transfer of money via Bill Payment system only.** The subscriber must completely and clearly fill in the subscription details as

- Fill in the 13-digit ID number or passport number in Ref.1.
- Fill in the 10-digit Registration No. in Ref.2 (Registration No. as stated in the Certificate for the subscription rights of the newly issued ordinary shares issued by Thailand Securities Depository Co., Ltd. ("TSD")).
- Make the subscription payment at any branch of LHBANK.
- Only one cheque, draft or cashier's cheque for one registration number (one subscription form) for full subscriptions rights or less than or excess than rights
- Save payment evidence for further subscription process
- The payment period via cheque, draft, or cashier's cheque through LHBANK's Bill Payment system is during 19-21 May 2025 from 9.00 am – 16.00 pm and 22 May 2025 strictly before 11.00 am., before the clearing time of the banks on that day.
- Please specify registration number (Registration No. as stated in the Certificate for the subscription rights of the newly issued ordinary shares issued by TSD), Name-Surname and contact number on the back of cheque, draft or cashier's cheque.

In case the subscriber does not specify shareholders' registration number (see in Subscription Certificate), full name, contact number on the back of Cheque, Cashier Cheque, or Draft or LH Securities is not able to contact the subscriber or LH Securities is not able to collect the money, the company hereby reserve the right to deny this subscription.

- Make Payment which Cheque, Cashier Cheque, or Draft at the LHBANK only.

### 3. Payment by fund transfer via Banks' Mobile Banking channel. (Only for subscription via E-RO)

The subscriber can make subscription payment via banks' mobile banking application by scanning QR code as shown on subscription process screen via <https://ero.www.lhsec.co.th> or <https://www.lhsec.co.th>. The payment details will automatically show on the screen.

- Fill in the 13-digit ID number or passport number in Ref.1 (automatically show on the screen)
- Fill in the 10-digit Registration No. in Ref.2 (automatically show on the screen)
- Check and confirm the subscription amount (automatically show on the screen)
- Check the subscription information and then save and/or print payment evidence for further subscription process (The subscriber information will base on information of Ref.1 and Ref.2 in payment detail only)
- The name of the deposit account used for the transaction ;must match the name of the subscriber. The company reserves the right to cancel the share subscription and will proceed with the refund according to the refund method specified in the subscription form.
- Make once QR Code scan per one registration number (one subscription form) for full subscriptions rights or less than or excess than rights.

### 4. Required Documents for Subscription

#### 4.1. Subscription by using Subscription form

- 4.1.1. **Subscription form** for the newly issued ordinary shares, on which details are fully provided and the signature affixed.

The Company by TSD will deliver the subscription form for the newly issued ordinary shares to all existing shareholders whose names appear on shareholders register book on the record date which is April 21, 2025 In addition, the shareholders can request for the subscription form for the newly issued ordinary shares at head office of LH Securities or download from <https://www.bui.co.th>

In case of a juristic person, the Subscription Form shall be signed and affixed with the company's seal (if any). The subscriber shall submit one Subscription Form per one Certificate of Subscription Entitlement for New Ordinary Shares.

- 4.1.2. **Certificate for the subscription rights of the newly issued ordinary shares** issued by TSD in which number of entitlement shares will be stated (if any)

In the case that subscriber receives more than 1 registration no. specified in the certificate for the subscription rights of the newly issued ordinary shares, the subscriber must prepare subscription

documents according to the number of registration no. specified in the certificate for the subscription rights of the newly issued ordinary shares, ( 1 set of subscription documents per 1 registration number)

4.1.3. Evidence showing the subscription payment (as mentioned in clause 3.2)

4.1.4 A certified copy of front page of bank account (only specified banks, which are: Land and Houses Bank Public Company Limited, The Siam Commercial Bank Public Company Limited, Kasikornbank Public Company Limited, Krung Thai Bank Public Company Limited, Bangkok Bank, TMBThanachart Bank Public Company Limited, and Bank of Ayudhya Public Company Limited).

\*\*\*In order that, the bank account must be the savings account or current account. Account's name must correspond with the name of the subscriber. In case the subscriber purpose to receive the subscription payment for the portion of shares that has not been allocated or allocated less than oversubscription by transferring to the bank account. \*\*\*

4.1.5. In the case of absence of the certificate for the subscription rights of the newly issued ordinary shares according to Clause 4.1.2. and/or in the case that the shareholder has changed name/surname which is different from those names appear on the shareholders register book on the date that record the names of shareholders who are entitled to subscribe for the newly issued ordinary shares in proportion to their respective (Record Date) as of April 21, 2025, such shareholder must attach the evidence issued by government authority, for example, affidavit, marriage certificate, divorce certificate, certificate for change of name/surname, etc.

4.1.6 Enclose the following documents:

In the case of Thai individual

- A certified true copy of identification card or government official identification card that has not expired and a certified true copy of registration with 13-digit ID number. The signature must be the same as the signature in all subscription documents.

In case unable to provide identification card or it expires, please attached the government document, which has a valid identification card number and a certified copy of house registration which has 13-digit ID number. The signature must be the same as the signature in all subscription documents.

If the subscriber is a minor, a letter of consent from the guardian (father/mother or legal representative), a certified true copy of identification card of the guardian that has not expired and a certified true copy by the guardian of household registration of the minor where such minor is residing must be attached.

**In the case of foreign individual (who resides in Thailand)**

- A certified true copy of a passport that has not expired and the copy must be certified on signature by authorized person of Notary Public and the signature of the Notary Public must be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared.
- If the subscriber is a minor, a certified true copy of evidence, which can be shown that the minor is legally able to subscribe for the shares must be attached.

**In the case of juristic person incorporated in Thailand**

- A copy of an affidavit issued by the Ministry of Commerce no longer than 12 months prior to the date of subscription, certified by authorized director(s) and affixed with the company's seal (if any); and
- A certified true copy of valid identification card of authorized person of the juristic person.
- A power of attorney, in case of delegation of authorization to other persons, along with a certified copy of valid identification card of the authorized person and the attorney. If the power of attorney is a copy, the copy must be certified by the authorized person of the juristic person granting it as well. (Enclosure 8)

**In the case of juristic person incorporated outside Thailand**

- Copies of documents evidencing its incorporation, Memorandum of Association and/or the affidavit of the juristic person issued no longer than 12 months prior to the date of subscription, being certified true copies by the authorized person of the juristic person and affixed with the company's seal (if any); and
- A certified true copy of passport that has not expired of the authorized person who certifies true copy on the documents specified in item above
- All documents must be certified on the signature by the Notary Public or any other authorized organization of the country in which the documents are issued or certified, and the signature and seal of the Notary Public or any other authorized organization must be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, all of which must be prepared no longer than 12 months prior to the subscription date.

4.1.7. In case of appointing a custodian as an authorized person(s), there must be a power of attorney for the custodian. The subscription form and all required documents for subscription will then be signed by the custodian attaching together with the custodian's specimen signature(s) along with

a certified true copy of valid identification card or other valid identification documents of the custodian. (Enclosure 8)

- 4.1.8. **A power of attorney** (Enclosure 8) must be affixed with THB 30 stamp duty (in case of authorizing an attorney to act on his/her behalf) together with a certified true copy of identification card of the subscriber and the attorney.

- 4.1.9. **FATCA/CRS Self-Certification Form (Individual & Juristic Person) – Only for Shareholders Wishing to Deposit Securities into the Issuer Account, Including Additional Details for Compliance with the Foreign Account Tax Compliance Act (FATCA) (For Subscribers Wishing to Deposit Newly Issued Ordinary Shares into the Issuer Account Only) (Enclosure 7)**

In the case that a subscriber wishes to deposit newly issued ordinary shares into the issuer account, Member No. 600 is required to complete and sign the “FATCA/CRS Self-Certification Form (Individual & Juristic Person) – Only for Shareholders Wishing to Deposit Securities into the Issuer Account, Including Additional Details for Compliance with the Foreign Account Tax Compliance Act (FATCA) (For Subscribers Wishing to Deposit Newly Issued Ordinary Shares into the Issuer Account Only)” (Enclosure 7), and submit the certified document to the Thailand Securities Depository (TSD).

If the subscriber signs and delivers the subscription documents to LH Securities, the Company and LH Securities will deem that the subscriber gives a representation that the information and detail filled in including signature placed in such documents are correct, complete and true (notwithstanding that the subscriber fills in the information and detail and place the signature by himself /herself, or the subscriber’s attorney or agent including broker fills in such information or detail). If the information, detail or signature is mistaken, incorrect, incomplete or untrue, the Company and LH Securities will not take responsibility and reserve a right to use their discretion in rejecting the subscription whether entirely or partially. In addition, in case of any mistaken proceeding from the use of such information, the subscriber agrees not to claim any damages or claim for any responsibility from the Company or LH Securities for any damage or loss and the Company and LH Securities will not be responsible for any damage or loss occurred in any case.

In the case of the shareholder who subscribes for newly issued ordinary shares has incompletely or unclearly submitted the above required documents for subscription, the Company or LH Securities reserves a right to deem that such shareholder has given up the right to subscribe newly issued ordinary shares. However, the Company or LH Securities may exercise its discretion

in accepting certain subscription documents from any subscriber or request for any other substitute documents or additional documents as it deems appropriate.

In addition, the Company and LH Securities reserve the rights not to deliver the offering documents and to allocate the newly issued shares to any subscribers if such delivery and/or allocation will or may result in the Company being subject to any obligations under the law of other jurisdictions, or will not be complied with the rules, procedures or conditions relate to the allotment as mentioned in the Information Memorandum of Notice.

#### 4.2. For the subscribers who subscribe via E-RO

4.2.1. The subscriber must completely fill in subscription information via E-RO through [www.LHSecuritiessec.co.th](http://www.LHSecuritiessec.co.th)

4.2.2. Attach the evidence of the subscription payment via the E-RO system

4.2.3 Enclose a certified true copy of front page of bank account (only specified banks, which are: Land and Houses Bank Public Company Limited, The Siam Commercial Bank Public Company Limited, Kasikornbank Public Company Limited, Krung Thai Bank Public Company Limited, Bangkok Bank, TMBThanachart Bank Public Company Limited, and Bank of Ayudhya Public Company Limited). **the bank account must be the savings account or current account. Account's name must correspond with the name of the subscriber.** In case the subscriber wishes to refund the subscription payment for the portion of shares that has not been allocated or has not been fully allocated by transferring to the bank account. the account's name must correspond with the name of the subscriber.

\* Subscriber who subscribes via E-RO the subscription payment will receive the refunding through bank account transferring only.

#### 5. Terms and Conditions of Subscription

5.1 In the case that the shareholder subscribes for the newly issued ordinary shares pursuant to his/her rights or less than his/her rights, the shareholder who expresses an intention to subscribe the newly issued ordinary shares pursuant to his/her right with round down or less than his/her right will receive the allocation of all newly issued ordinary shares for which he/she subscribes.

5.2 In the case that the shareholder wishes to subscribe for the newly issued ordinary shares exceeding his/her rights, such shareholder shall subscribe for the newly issued ordinary shares pursuant to his/her right in full amount prior to express an intention of oversubscription. The shareholder shall completely and clearly provide details in the "Subscription Form" (Enclosure 4)

and make a single payment of subscription pursuant to his/her rights and oversubscription portion in full amount.

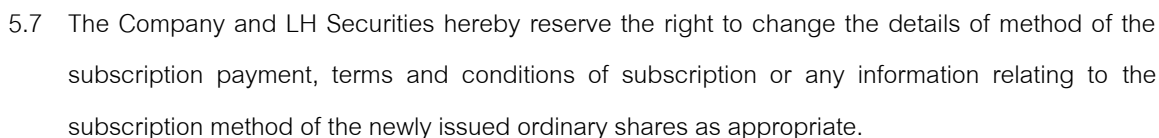
In the allotment of newly issued ordinary shares to the existing shareholders in proportion to their respective shareholdings, if there are newly issued ordinary shares remaining after the first allotment to the existing shareholders in proportion to their respective shareholdings, the remaining shares shall be allotted to the oversubscribing shareholders, based on their existing shareholding and at the same offering price as stated above, as follows:

- (1) If the number of the shares remaining from the allotment to the existing shareholders in proportion to their respective shareholdings in the first round exceeds or is equal to the number of the shares to be oversubscribed by the existing shareholders, the remaining shares shall be allotted to the oversubscribing shareholders who make payment for the subscription price in accordance with the number of shares oversubscribed by them.
- (2) If the number of the shares remaining from the allotment to the existing shareholder in proportion to their shareholding in the first round is less than the number of the shares to be oversubscribed by the existing shareholder, the remaining shares shall be allotted to the oversubscribing shareholder as follows:
  - (a) The remaining shares shall be allotted to the oversubscribing shareholder based on their existing shareholding percentages. To determine the number of shares to be allotted to each oversubscribing shareholder, the existing shareholding percentage of such oversubscribing shareholder shall be multiplied by the number of the remaining shares. A fraction of a share, if any, shall be disregarded. The number of shares to be allotted to each oversubscribing shareholder shall not exceed the number of shares subscribed and paid for by such shareholder.
  - (b) If there are remaining shares after the allotment under (2)(a), the remaining shares shall be allotted to the oversubscribing shareholders who are not yet fully allotted with the shares subscribed by them in accordance with their respective shareholding percentages. To determine the number of shares to be allotted to each oversubscribing shareholder, the existing shareholding percentage of such oversubscribing shareholder shall be multiplied by the number of the remaining shares. A fraction of a share, if any, shall be disregarded. The number of shares to be allotted to each oversubscribing shareholder shall not exceed the number of shares subscribed and paid for by such

shareholder. The allotment for oversubscription under (b) must proceed until there is no share remaining.

- 5.3 The Company will allocate newly issued ordinary shares to existing shareholders whose names appear on the shareholders register book on the date to record the names of shareholders who are entitled to the offer for sale of newly issued ordinary shares in proportion to their respective shareholdings (Record Date). However, the Company reserves the right to not offer or allocate newly issued ordinary shares in the Rights Offering to any shareholder if such offering or allocation will or may result in the Company being subject to any obligations under the law of other jurisdictions.
- 5.4 The shareholder who has subscribed and paid for the subscription is not permitted to cancel his/her subscription.
- 5.5 In the case that the subscription payment is made by a bank cheque, the subscription payment and the subscription for the newly issued ordinary shares will be deemed complete once the Company or LH Securities can collect the payment for the subscription within a specified period.
- 5.6 If (1) the shareholder who subscribes for the newly issued ordinary shares is unable to pay for the subscription or LH Securities is unable to collect the payment of the whole or part of the subscription in any case within the subscription period and subscription payment, which is not the fault of the Company or LH Securities; or if (2) the shareholder who subscribes for the newly issued ordinary shares has incompletely or unclearly filled in the details in the subscription form for the newly issued ordinary shares, the Company or LH Securities hereby reserves the right to not further allocate such newly issued ordinary shares or to allocate at discretion of LH Securities.

In payment process for the subscription, the shareholder shall closely examine the subscription payment method and proceed in accordance with conditions and method specified. If the shareholder fails to comply with the method for the subscription payment or fails to proceed in accordance with conditions and method specified, for the subscription payment to be collected within the subscription period, the Company or LH Securities is entitled to treat that such shareholder has given up his/her right to subscribe to the newly issued ordinary shares. In this regard, the Company or LH Securities hereby reserves the right to not further allocate such newly issued ordinary shares.



In the case that the shareholder who has subscribed for the newly issued ordinary shares does not receive the allocation of the newly issued ordinary shares or the shareholder who have oversubscribed more than his/her rights receive the newly issued ordinary shares less than the number intended to oversubscribe, the Company or LH Securities will proceed to refund the subscription payment for the portion of shares that has not been allocated or has not been fully allocated, without any interest and/or damages, within 14 business days from the end of the subscription period through the methods as specified by the shareholder in the subscription form as follows:

6.1. In the case that the shareholder has a trading account with LH Securities, refunding of the subscription payment shall be made by transferring via Automatic Transfer System (ATS) to the bank account of the subscriber according to the information provided to LH Securities as specified in an open trading account application for the newly issued ordinary shares within 7 business days from the end of the subscription period.

6.2. In the case that subscriber subscribes via E-RO, the cash will be transferred to the subscriber's bank account of only 7 specified banks, which are: Land and Houses Bank Public Company Limited, The Siam Commercial Bank Public Company Limited, Kasikornbank Public Company Limited, Krung Thai Bank Public Company Limited, Bangkok Bank, TMBThanachart Bank Public Company Limited, and Bank of Ayudhya Public Company Limited. The cash will be transferred to the bank account specified via E-RO system within 14 business days from the end of the subscription period.

6.3. In the case that subscriber submits subscription form at LH Securities, LH Securities will proceed to refund the subscription payment through the methods as specified by the shareholder in the subscription form as follows:

Payment by Land and Houses Bank cheque, crossed and payable only to the subscriber's name. and sent via registered mail to the address specified in the shareholders' register as of the record date of April 21 2025, for shareholders entitled to purchase newly issued ordinary shares. The payment must be made within 14 business days from the end of the subscription period.

Nevertheless, in the case that it is unable to refund the subscription payment for the portion of shares that has not been allocated or has not been fully allocated by transferring cash by Automatic

Transfer System (ATS) to the bank account of the subscriber as specified in the subscription form for the newly issued ordinary shares in any case which is not under the control of the Company or LH Securities, the Company or LH Securities shall refund the subscription payment for the portion of shares that has not been allocated or has not been fully allocated by issuing the crossed cheque of Land and Houses Bank Public Company Limited, Headquarters made payable to the subscriber and deliver such cheque by registered postal mail to the address that shown in the shareholders register book on the record date which is April 21, 2025 within 14 business days from the end of the subscription period.

In case of the return of the payment by a cheque, the subscriber will be responsible for the fee charged by the different Clearing House or the fee charged in relation to the bank's cheque (if any).

In case LH Securities is unable to refund the payment to the subscriber within the stated period, the subscriber shall receive interest rate of 7.5% per annum on the amount to be returned, calculated from the date following the last day of the stated period until the date of which the return can be made. In this regard, in any case, if there are fund of the subscription payment for the portion of shares that has not been allocated or has not been fully allocated by Automatic Transfer System (ATS) to the bank account of the subscriber as specified in the subscription form for the newly issued ordinary shares or by a cheque delivered by the registered postal mail to the address specified by the subscriber in the shareholders register book on the record date which is April 21, 2025, it shall be deemed that the subscriber has duly received refunding of the subscription payment for the portion of shares that has not been allocated or has not been fully allocated; and the subscriber is unable to have the right to claim any interest and/or damages from the Company or LH Securities.

In case of an error in refunding process to the subscriber's bank account, a loss of cheque in delivery process or any mistake occurs in any other payment return process which the Company or LH Securities deems appropriate, and it is not the Company's or LH Securities' s mistake, e.g., the subscriber's name and address are unclear or not consistent with the information specified in the shareholders register book at the date for determining the list of the Company's shareholders who have the right to subscribe for the newly issued ordinary shares, the Company and LH Securities will not be responsible for such mistake.

## 7. Delivery of Securities to Subscribers

The subscriber can request the Company to proceed on securities delivery methods as follows:

### 7.1. If the subscriber wishes to use TSD scripless service to deposit his/her shares in the securities trading account opened with his/her securities broker

In this case, the Company will deposit the subscriber's allotted shares in the name of "The Thailand Securities Depository Co., Ltd. (TSD) for Depositors". The TSD will record the number of shares at the account of the securities broker and will issue the depository evidence to the subscriber within 7 business days from the end of the subscription period.

Meanwhile, the securities broker will also record the number of shares deposited by the subscriber. In this case, the subscriber can trade the allotted shares on the Stock Exchange of Thailand ("SET") as soon as the newly issued ordinary shares are permitted to be traded on the SET.

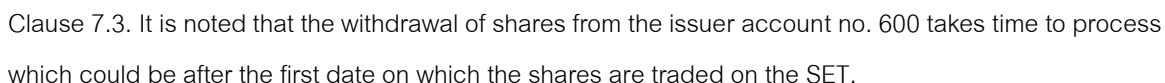
In case the subscriber requests the Company to proceed according to Clause 7.1, the name of subscriber specified in the subscription form must correspond to the securities account name. Otherwise, the Company reserves the right to issue share certificates in subscriber's name pursuant to Clause 7.3.

### 7.2. If the subscriber wishes to use TSD scripless service to deposit his/her shares in the issuer account no. 600

In this case, the Company will arrange for his/her allotted shares to be deposited with the TSD and the TSD will record the number of shares deposited in the issuer account no. 600 and will issue the depository evidence to the subscriber within 7 days from the end of the subscription period. In this case, the subscriber wishes to sell his allotted shares on the SET. The subscriber may withdraw his/her shares from the issuer account no. 600 by contacting the TSD. The withdrawal is subject to a fee at the rate specified by the TSD. In this case, the subscriber must provide details in the section, namely "FATCA/CRS Self-Certification Form (Individual & Juristic Person) only for shareholder wishing to deposit securities into the issuer account" (Enclosure 7)

(For the subscribers who wish to deposit the newly issued ordinary shares into the issuer account no. 600), which must be signed by the subscriber and delivered to LH Securities along with other subscription documents.

In case the subscriber does not wish to provide details in or deliver the FATCA Form or does not complete the FATCA Form, the Company reserves the right to issue share certificates pursuant to



The Company, by the TSD, will deliver the allotted shares according to the name and address that shown in the shareholders register book on the record date which is April 21, 2025, within 15 business days from the end of the subscription period. In this case, the subscriber cannot trade the allotted newly issued ordinary shares on the SET unless he/she receive the share certificate, which may take place after the newly issued ordinary shares are traded on the SET.

## 8. Other Important Information

- 8.1. The name of the subscriber and the name of the owner of the securities trading account must be the same. If the account number of the securities belongs to other person, the shares will not be able to be transferred into the account and the subscriber will not be able to trade the shares on the first trading date of the newly issued ordinary shares on the SET. In this regard, the Company reserves the right to issue the share certificate to such subscriber.
- 8.2. Please correctly specify the code of the broker to which the shares will be delivered. If the code is not correct, the shares will be sent to other broker, and the Company or LH Securities shall not be responsible for the possible loss or delay in claiming back the shares.
- 8.3. If Company is not able to refund the subscription payment to the subscriber within the specified period due to a cause which is not under the control of the Company or LH Securities, the Company and LH Securities shall not be responsible for any interest and/or damages and will return only the subscription payment to the subscriber who has not been allocated or has not been fully allocated the shares, as described in Clause 5 “Terms and Conditions of Subscription”.
- 8.4. If the number of shares that the shareholder has specified in the subscription form for the newly issued ordinary shares is unmatched with the subscription payment received by the Company, the Company hereby reserves the right to use the number of shares based on the subscription payment received.
- 8.5. For the subscriber who wishes to deposit his/her shares into the issuer account no. 600, the subscriber must provide all details in “FATCA/CRS Self-Certification Form (Individual & Juristic Person)” and “Entity Status Certification and Information Disclosure Consent Form under FATCA (For subscriber who is juristic person)” (for the subscribers who wish to deposit the newly issued



ordinary shares For subscriber who is depositing shares under issuer account into the issuer account no. 600) (Enclosure 7) in order to submit to the TSD. However, if the subscriber incomplete these additional documents, the Company hereby reserves the right to issue share certificates in subscriber's name.

8.6. If you have any questions, please contact at

Land and Houses Securities Public Company Limited

**Address:** 11 Q House Sathorn Building, M Floor, South Sathorn Road, Thungmahamek Sub-district, Sathorn District, Bangkok 10120

**Telephone:** Ms. Pawinrat Suwanratchatamanee Tel. 0-2055-5100 ext. 5108 or  
Mr. Wattana Thounmaliwan Tel. 0-2055-5100 ext. 5107

**Fax:** 0-2286-2681 or 0-2286-2682

**Online Service:** 0-2055-5100 ext. 1

**Email:** [Operationgroup@lhsec.co.th](mailto:Operationgroup@lhsec.co.th)

Map of Land and Houses Securities Public Company Limited

